NAME

TITLE

000-000-0000 / EMAIL / CITY, STATE, ZIP

Profile

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Experience

Accounting Manager - City Lien / Location

MONTH YEAR - Present

- Mentored clients to ensure they understood tax laws and legal concerns related to liens
- Ran reports providing annual budget information to the accounting department
- Monitored cash flow by overseeing daily bank balances
- Maintained business insurance annually by scheduling valuations
- Tracked expenses and reconciled accounts to ensure complete financial compliance

Accountant - City Bank / Location

MONTH YEAR - MONTH YEAR

- Worked with clients to ensure they made informed and legal financial decisions
- Completed daily reconciliation tasks to ensure account tracking compliance
- Reviewed various personal and corporate financial statements to assist the accounting manager
- Served as a liaison between the accountants using financial reporting systems and the IT managers
- Helped the bank transition from Original accounting software to Improved software

Project Experience

- Researched accounting software to help City Bank find a new provider
- Volunteered at City Library during tax season to help patrons find the correct tax forms
- Served as treasurer for the City University chapter of Alpha Kappa Psi

Education

Bachelor of Business Administration in Accountancy - City University

MONTH YEAR

- GPA: LIST
- AWARD
- AWARD

Associate of Applied Science in Accounting - City Community College

MONTH YEAR

- GPA: LIST
- AWARD
- AWARD

Skills

Expertise

- Account analysis
- Communication
- General ledger skills
- Regulatory compliance
- Tax return preparation

Licenses & Accreditations

Licenses & Accreditations

 Certified Management Accountant (CMA) from the <u>American Institute of Certified Public</u> <u>Accountants</u> (AICPA)