

NAME

TITLE

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Profile

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Experience

Sr. Student Loan Advisor - Earnwest / Location

May 2018–Present

- Assisted over 250 students a year to get their loans. The clients accomplished a low loan default rate of 7% over three years
- Planned students' long-term budgets according to their financial situation and the loans they'd chosen to apply for
- Reviewed all the loan applications and recommended adjustments for students to boost their acceptance rates
- Administered the clients' databases and oversaw updates to comply with new regulations
- Trained new advisors on how to plan, create and deliver financial presentations to clients

Financial Aid Counselor - AWA University / Location

Feb. 2014– Mar. 2018

- Administered the university scholarships application process in coordination with the responsible committee
- Collaborated with the scholarship committee to design a new strategy for reviewing applications. This resulted in a 20% decrease in revision time
- Provided guidelines and training for the advisory team about the education loan programs
- Assisted over 100 students annually in preparing and applying for financial aid programs
- Managed the scholarship site and gave directions on how to evaluate and review the website applicants' data

Project Experience

- Built an online financial literacy resource center on the AWA University website; in collaboration with two team members. It comprises different content forms: videos, articles, and tools
- Created a financial literacy curriculum for AWA University. The curriculum addresses financial planning, budgeting, and credit management
- Improved financial aid process by adjusting its steps to make them more efficient. The project was implemented in alliance with the university financial aid office members

Education

M.Sc. in Financial Planning - Golden Gate University

2019

B.Sc. in Finance - DePaul University

2008–2012

Skills

Expertise

- Financial analysis
- Presentation
- Leadership
- Financial planning
- Problem-solving

Licenses & Accreditations

Licenses Licenses & Accreditations

- Certified Financial Planner, CFP Board, 2017
- Certified Student Loan Professional, CSLA Institute, 2013